



MONEYWISE MINISTRY

Covenant Agreement

Mentoring Model

Please read the following before becoming a participant in Mentoring. If you agree with this statement, you will be asked to sign this covenant at your meeting with the MoneyWise staff member.

Our mentoring approach consists of a spiritual/educational perspective. It is geared toward individuals who have, by faith, trusted Christ as their Lord and Savior and who are seeking to grow in their relationship with Him.

A specific process is involved in this model of mentoring for individuals. It begins with getting a personal history and a history of the problem from the individual.

The MoneyWise Ministry assists members and attendees (Care Receivers) to develop a Biblically based financial strategy. Our goal is to educate, equip, and encourage Care Receivers to adhere to God's Word regarding finances. The ministry is successful each time a Care Receiver fully navigates through the MoneyWise Milestones to attaining financial freedom.

Those who participate in mentoring are required to:

1. **Attend** all sessions.
2. **Be on time.**
3. Have a heart's desire for **knowing Christ and for growing to maturity in Him**, because our mentoring is based on this—and does not only involve primarily teaching behavior modification and “dos” and “don'ts.” The spiritual focus is on change of the person from the inside out and being lead toward financial freedom and learning how to become a good steward of God's money.
4. **Complete weekly homework.** This may involve an hour or more per week. Homework may include reading, writing, listening to CDs and/or viewing DVDs, tracking expenses, or all of the above. Come to a session with homework completed as assigned. This is because in the mentoring process, each session builds upon the previous session and upon the homework. Homework will be an integral part of the change process. Mentoring will not be effective if the homework is not accomplished.

Mentoring is a cooperative venture with responsibility resting on both the mentor and the care receiver. In order to enable us to work most effectively together, please carefully read the information below. If you have any questions, we will be happy to discuss them with you.

Confidentiality:

All communications between the care receiver and the mentor are confidential. Such information will not be released to anyone, including other agencies, without your written consent. However, Georgia State Law requires that the mentor report to the appropriate authorities any suspect sexual abuse, physical abuse, neglect or serious threat of physical harm to self or others. In addition, if a court orders



the mentor to testify, the mentor must do so. Other exceptions to confidentiality would be if it were necessary to consult with a supervisor or colleague regarding recommendations for treatment. In the event of a medical emergency, emergency medical professionals will be contacted immediately.

Session Length:

The sessions last for about 90 minutes.

Late Appointments:

It is necessary to be prompt for your session. The mentor will wait 20 minutes for a care receiver. However, if the care receiver chooses to arrive late, only the remainder of the 90 minutes scheduled will be utilized.

Cancellations:

Regular attendance will produce the maximum possible benefits. If you must cancel, please phone your mentor at least 24 hours in advance of your scheduled appointment. Services may be discontinued if there are two no-shows of scheduled appointments. Your cooperation in this regard will be greatly appreciated.

Care Receiver Rights:

1. You have a right to decide not to enter mentoring.
2. You have the right to end mentoring at any time.
3. You have the right to ask any questions, at any time, about what we do during mentoring.
4. You have the right to keep what you tell your mentor private, unless the mentor is legally bound to break confidentiality for reasons stated in the confidentiality agreement.

NAME

DATE

I have read and understand the conditions of participating as a care receiver in MoneyWise Mentoring, and I agree to the expectations listed above.